



HOSOKAWA ALPINE

Process technologies for tomorrow.

COMPANY PRESENTATION





Process technologies for tomorrow.

POWDER & PARTICLE PROCESSING

Global market leader in mechanical process engineering for the preparation of fine powders

FILM EXTRUSION

One of the leading companies worldwide in the field of plastics processing machinery

HOSOKAWA ALPINE

>> FACTS HOSOKAWA ALPINE

>> FACTS HOSOKAWA ALPINE



>>> QUALITY CLAIM HOSOKAWA ALPINE



STATE-OF-THE-ART MACHINERY AND PRODUCTION FACILITIES

Highly qualified personnel from engineering to production to service



TEST CENTERS POWDER AND FILMS

With more than 50 trainees per year, Alpine is one of the largest training companies in the region and thus secures the experts and specialists of the future



HOSOKAWA ALPINE An attractive employer!

>> HOSOKAWA ALPINE

An attractive employer!

- We offer exciting tasks in an international environment
- Our modern plants and systems enable us to work innovatively
- Our projects in special mechanical engineering mean a varied working day for you
- We cooperate with well-known suppliers and offer you special conditions and discounts (e.g. corporate benefits)
- With us, you have a wide range of entry opportunities (training, dual studies, direct entry) as well as attractive career prospects and receive individual support from ALPINE CAMPUS



>> AUGSBURG Home of HAAG

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>> AUGSBURG – HOME OF HAAG

History and facts

- Founded 15 B.C. as Augusta
 Vindelicum, and thus one of the oldest cities in Germany
- Today university town with approx. 290,000 inhabitants
- Besides Cologne and Hamburg, Augsburg has the third largest old town in Germany
- There are about 530 bridges in Augsburg and thus more than in Venice (435)
- The Augsburg Water System has been a UNESCO World Heritage Site since July 2019

Famous personalities



Leopold Mozart



Rudolf Diesel



Bertolt Brecht

Hosokawa Alpine in a good industrial environment



>> ALPINE AS PART OF HOSOKAWA MICRON GROUP



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SISTER COMPANIES AND SUBSIDIARIES of Hosokawa Alpine

>> SISTER COMPANIES OF HOSOKAWA ALPINE



Hosokawa Micron Powder Systems (Summit, USA)

Division Powder & Particle Processing: Mills, classifiers, systems



Hosokawa Micron B.V. (AB Doetinchem, Netherlands)

Division Powder & Particle Processing: Mixers, driers, agglomeration



Hosokawa Micron Ltd. (Runcorn, Great Britain)

Division

Powder & Particle Processing: Mills, classifiers, systems

>> SUBSIDIARIES OF HOSOKAWA ALPINE



Hosokawa Micron Powders GmbH (Cologne, Germany)

Division Powder & Particle Processing: Toll grinding

Hosokawa Micron India Pvt.

Sales office Powder and Film

Eur

Hosokawa Kolb GmbH (Niederkassel, Germany)

Division Film Extrusion: Film winders, pre-take-off and take-off systems

Hosokawa Micron St. Petersburg (St. Petersburg, Russia)

Sales office Powder and Film



Hosokawa Alpine American Inc. (Northborough, USA)

Production, Sales and Service division Film Extrusion: Blown film lines in accordance with US standards

Hosokawa Alpine Poland (Warsaw, Poland)

Sales office Powder and Film

Ltd. (Chennai, India)



>>> DIVISIONAL STRUCTURE

>>> DIVISIONAL STRUCTURE

For optimal industry and customer service



>> HAAG

Your full-service partner in mechanical process engineering ...





... as well as film extrusion!



>> PROCESS CONSULTING as a Service

>>> PROCESS CONSULTING AS A SERVICE

We offer a technical consulting service for the support of early phase projects, feasibility studies and concept development for complete turn key systems!

We provide you with a well-founded and reliable basis for making decisions on how to proceed further



>>> ALPINE CAMPUS

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>> ALPINE CAMPUS – WHAT WE OFFER







>> PRODUCTS AND SERVICES IN POWDERS DIVISION



>> TARGET INDUSTRIES OF POWDER DIVISIONS

Pharma

- Active pharmaceutical ingredients (API and HAPI)
- Containment
- Excipients (lactose, sugar, etc.)
- Cosmetics
- · Cell culture media

Minerals & Metals

- Limestone: GCC, talc
- Graphite
- · Zircon, quartz, ATH
- Metals, metal powder: aluminum, zinc
- Glass

Chemicals

- Metal and polymer powders for additive manufacturing
- Powder coating
- · Flue gas cleaning with sodium bicarbonate
- · Battery raw materials
- · Waxes, resins, pigments
- Carbon Black

Recyling

- Injection Molding / Blow Molding Extrusion / Thermoforming
- Film
- Composite materials
- Caoutchouc / rubber
- Recyclable materials (e.g. old cables, tire rubber)
- Special applications



Food

- Food products
- Animal feed
- Luxury food
- Tobacco







>> CHALLENGES in process engineering

>>> CHALLENGES

in process engineering

- Protection against dust explosions
- Hygienic design
- Highly corrosive products
- Change in product behavior
- Strict regulations
- Wear protection
- High capacities
- Ultrafine particles
- Low energy usage



>>> DIVISION PROFILE PHARMA

Selected applications



Presentation of the division Pharma

- 39 staff members
- 250 air jet sieves sold per year
- Over 500 projects during the last 10 years

Exemplary challenges

- · Highest yield even with small product quantities
- Reliable protection of the employees
- Easily cleanable systems, no dead space, polished, good accessibility
- High demands on documentation
- Temperature sensitive products
- Avoidance of cross contamination (discoloration in cosmetic powder, product purity in pharmaceuticals)
- · Sterilizability of the entire system when installed
- Compact design with good cleanability and high mixing quality for cell culture media
- Automation according to the latest GAMP standard
- Validation from specification through project management to customer acceptance

>>> DIVISION PROFILE CHEMICALS

Selected applications



Presentation of the division Chemicals

28 staff members

Exemplary challenges



Metallpulver

- Inert mode of operation in circular gas conditions
- Continuously adjustable separation cut from approx. 5 - 150 µm
- Exact upper grain limitation and dust removalHigh yield
- Dust and gas tight design
- · Containment solutions for CMR substances
- Wachse
- Micronizing to highest fineness d99 < 5 µm
- Explosion-protected machines and systems according to ATEX
- Special design for handling adhesive products

>>> DIVISION PROFILE FOOD

Selected applications



Protein shifting

Lactose

Presentation of the division Food

- 25 staff members
- October 2011: Founding of the division Food (before Pharma & Food)
- Oldest known food mill from 1934 (grinding of sugar)

Exemplary challenges

- Sugar
- Explosive
- Tendency to caramelize at T > 50 °C
- Fine grinding up to 99% < 15 μm



- Often pre-cutting necessary
- Fine grinding of fibrous spices
- Aroma preservation by cold grinding



- Pulses, wheat and oilseeds
- Good peeling necessary
- Separation of starch and proteins

>>> DIVISION PROFILE MINERALS & METALS

Selected applications



Presentation of the division Minerals & Metals

- Full process solutions from Turnkey projects to single machine capability
- Extensive detailed process know-how over multi mineral and metal applications
- 30 staff members

Exemplary challenges







- High productivity for very fine grades (down to 2,5 µm top cut)
- Wet and dry processing for high quality coated grades, including Breathable film grades
- High fineness d50< 1,5 µm with high laminarity (> 3,5) achievable
- High levels of fineness (< 5µm top cut) at high productivity for high quality opacifying performance and in high quality ceramic Applications for maximum whiteness and brightness
- High levels of product consistency, low maintenance and productivity in high abrasion applications

>> DIVISION PROFILE RECYCLING

Selected applications





Composite Materials

Plastic film



Presentation of the division Recycling

15 staff members



Exemplary challenges



Plastic film





- Difficult to cut due to biaxial stretching and thicknesses down to only 8µm
- Temperature-sensitive / partly sticky or highly filled with mineral fillers
- In-line disposal of high-speed systems (650m/min) with lying widths up to 10.5m



- Exclusively dry-mechanical preparation
- Optimum digestion for clean product separation and recyclable material yield
- Even the thinnest telephone cables can be recycled
- Large-volume parts including start-up slug
- Often core temperature up to 200°C
- Prevention of angel hair
- Dedusting of the grinding material

>>> DIVISION PROFILE COMPACTION

Selected applications



Activated carbon

Animal feed

Presentation of the division Compaction

- 40 staff members (sales, service, R&D and aftersales)
- Set at the location in Leingarten
- Own Compaction test center with connected laboratory

Exemplary challenges



Ammonium sulphate

API



Animal feed

- Development and commissioning of production lines
- Combination of compacting technology and shredding / screening
- Production capacity 15 t/h granules
- Processing of smallest feed quantities (< 80 g)
- Highest requirements for process monitoring and documentation
- Frequent product changes
- Monitoring and control of moisture content
- Temperature- and pressure-sensitive feed materials

>>> MILLING TECHNOLOGY



>> MILLING TECHNOLOGY



>>> CLASSIFIER TECHNOLOGY

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>> CLASSIFIER TECHNOLOGY











>> COMPACTORS

Machines and processes for producing granular bulk materials from powders







Compacting and dry granulation

Hosokawa Alpine Compaction offers compactors for all industries and sectors, including multi-stage plants:

- MS, CS and K series compactors •
- Pharmapaktors of the L and C 250 series •
- High-pressure grinding rolls •
- Pelletizing machines of the series GCS and GMS •
- Compactor HK designed for the production of coal • briquettes



Pharmapaktor K 200

Kompaktor CS 25

>>> LABORATORY AND RESEARCH

picoline – Process engineering for research

- Flexible use of modules that represent the Alpine machine spectrum in miniature scale
- Developed for processing the smallest product quantities
- Ideal system for evaluating new grinding processes with unknown products



Air jet sieve e200 LS

- Hosokawa Alpine, the inventor and world market leader in air jet sieving, has been setting new standards for over 60 years.
- Determination of the particle size distribution in the range of 25 µm - 2000 µm
- Highly reproducible results through perfectly matched hardware and software



Further laboratory machines

- Multi-process systems
- 50 AS spiral jet mill
- 100 UPZ and 160 UPZ fine
 impact mills





>>> RENTAL AND USED MACHINES

>>> RENTAL AND USED MACHINES

Rental machines

Highest quality, flexible timing

The purchase of your own plant does not fit into your concept? Then the alternative could be renting



From short trials to multi-year leasing, anything is possible



Our offer ranges from very small systems to fully-grown production plants

Advantages

- High availability
- Flexibly responding to production changes
- Easier approval procedures in the company

Used machines

Hosokawa Alpine Originals

- High availability
- Retreaded by the manufacturer
- Use of original parts
- Warranty



Before

Afterward

To be found on the Hosokawa Alpine website or on the common used machine portals Immediately recognizable by the Hosokawa Alpine Originals Seal

>>> TOLL GRINDING

>> TOLL GRINDING

Comprehensive range of powder processing services including transport, warehousing & packaging

Advantages of toll grinding

- Immediate ability to deliver without own production technology
- Fast, liquidity-preserving and low-risk market launch of new products
- Short-term reaction to changes in the markets possible
- No space required for systems and warehouse
- No planning and investment costs
- No increase in fixed costs (personnel, depreciation)
- Price transparency
- "Buying" often cheaper than "Producing"



Certified according to ISO 9001 and ISO 50001. Kosher and Halal certifycation for various products



More than 100 customers from the chemical, mineral, food, cosmetics and retail industries, mainly from Europe



>> TEST CENTER POWDER

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>>> TEST CENTER POWDER

Test center facts

- Area of approx. 3000 m² over 4 floors
- 60 plants from lab/pilot scale to production size
- Machines for dry and wet processing
- Fully equipped test laboratory with state-of-the-art measuring technology
- From 2020 with food grade area



>> SERVICE - BLUESERV

HOSOKAWA ALPINE BLUESERV

AoLP143

>> SERVICE - BLUESERV

- Operational safety: BLUESERV keeps production times high and prevents possible breakdowns
- **Product safety: BLUESERV** regularly checks, maintains and calibrates sensitive system components for end products in consistently high quality
- Economic efficiency: BLUESERV optimizes energy consumption, lowers operating costs and reduces downtimes
- Value retention: BLUESERV increases life expectancy through regular maintenance and modernization using original spare parts





BLOWN FILM

>> PRODUCTS AND SERVICES IN FILM DIVISION



MARKETS AND APPLICATIONS

Markets



Food



Hygiene



Construction

Logistics



Shipping



Agricultural



Electronics

Automotive



Pharmaceutical



Domestic



Medical



Chemical

Selected applications



Re-sealable packaging



Food pouch



Stretch hoods



Fine shrink film



Diaper and hygiene films



Cereal film



Air-pillow packaging

HOSOKAWA ALPINE

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Compression







>> CHALLENGES BLOWN FILM

>> CHALLENGES

Blown Film

- Constant high quality
- Different requirements and recipes
- High output with consistent quality
- Reduction of the consumption of new material
- Sustainability and energy efficiency
- Replacement of non-recyclable films
- Biodegradable materials







>> APPLICATION FULL PE FILM

5-layer blown film line with inline MOD technology

Development partners



TOTAL



BOBST

Keep Discovering





PLASTIC RECYCLING SYSTEMS

Application

- Flexible plastic packaging is one of the fastest growing segments of the packaging industry
- The proven and trusted MDO technology from Hosokawa Alpine is a crucial component in manufacturing high-performance single-material compounds made of polyethylenes.
- Full PE products can replace multi-material film solutions in bags and packages
- The recyclate obtained from Full PE laminate packaging can be used for valuable end products on a similar level

>> APPLICATION BREATHABLE FILM

3-layer blown film line with inline MOD technology



Application

- · Mainly used in diapers and sanitary towels
- Fast growing market especially in China, India, Brazil, and Turkey (60% volume growth)
- Sophisticated inline MDO technology required in combination with TRIO, high-speed process due to low thickness
- The results are unique products with excellent optics, best mechanical properties and strong barrier
- Trim reduction of approx. 50% possible (material savings, more net film width > more product, less in-house recycling)

>>> FILM EXTRUSION

ALPINE

HOSOKAWA ALPI

>> COMPLETE LINE FOR FILM EXTRUSION

> Components/Process

1	Material feeding
2	Material metering
3	Extruder
4	Screen changer with connections
6	X-Die head
6	Cooling ring
0	Profile control
8	Internal bubble cooling
9	Calibration basket
10	Profile gauge sensor
1	Film take-off
12	Web centre guide
B	Pre-treatment
14	Pre-take-off
13	Winder
16	Shaft extraction system
17	Process visualisation



>>> EXTRUDER

Individual system configurations for demand-oriented film production



3 types of extruders in the Alpine portfolio

HX Flex

- Classic design with 3-zone screw
- The flexible standard extruder

HX Tech

- · Axial grooves in the feed area of the cylinder
- · Pressure build-up through forced conveying
- For special technical applications

HX Select

- Total output 50% higher compared to standard extruders
- Energy savings of up to 20% at significantly reduced temperature of the melt
- High performance extruder for selected applications

Available in graduated sizes with diameters of 50 to 135 mm and can be combined for 1- to 11-layer lines

>>> DIE HEADS

Our patented X-Die technology for multi-layer films is your key to the highest level of film quality

Features

- The X-Die was developed with state-of-the-art computer modeling
- · Elimination of "portlines" when coextruding blown films
- Always unsurpassed film quality even at very high throughput rates
- Alpine die heads also mean very short rinsing times providing the quickest program change on the market



>> MDO FILM ORIENTATION LINES

Film finishing for excellent optical and mechanical properties through orientation



Hosokawa Alpine is the market leader for monoaxial film orientation lines (MDO - Machine Direction Orientation)

- Targeted generation of optical and mechanical film properties
- Minimum thickness deviation over the entire lying width
- Significant reduction of edge trim waste up to 50%.
- Saving of material and increase of net output

>>> TRIO-TECHNOLOGY

Details and functionality

Features:

- Blown films deliberately get thin spots
- Thin areas are created in the area of the later edges
 after MDO
- These thin spots follow the vibration of the nip
- If the edges become thick after MDO, thin spots are compensated
- The result is a flat film with a uniform profile



>>> WINDERS FROM HOSOKAWA KOLB

The film winder is the final element in the blown film process



The Hosokawa Alpine subsidiary Kolb designs and develops this critical core component itself

- The winders can be used as single- or dual-station winders in a face-to-face or back-to-back configuration
- Winding without a pre-winding station possible using latest-generation winder technology

Features

- Winding diameters up to 1,500 mm and winding widths up to 2,600 mm for any type of production
- Line speeds up to 300 m/min for higher productivity of the entire line
- Material-saving winding without trimming possible

>>> TEST CENTER BLOWN FILM

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ALPINE

>>> TEST CENTER BLOWN FILM

Test center facts

- 1,000 m² for trials with customers and suppliers as well as research and development
- Any line configuration is possible from mono to 11 layers
- 150 200 trials per year
- Attached testing laboratory with state-of-the-art testing equipment

Current lines available in the test center

- 5-layer line (HX 65/65/90/65/65) with option for 2.0 m Inline MDO
- 5-layer line (HX 90/105/120/105/90)
- 9/11-line with option for 3.0 m Inline MDO
- Mono/3-layer research line







Our technical customer service with its highly trained and experienced staff is an essential quality factor for your Hosokawa Alpine blown film line.



Our service range includes:

- Spare parts supply with short-term availability via express delivery service
- Service personnel on site if required
- Maintenance, servicing and inspection for preventive purposes
- E-Support and remote diagnostic
- Blow head service and blow head cleaning
- Repair service in-house or on site
- Plant modernization and process optimization



Fon: +49 821 5906 666 spareSupport@alpine.hosokawa.com

eSupport (Service für elektrische Themen) Fon: +49 821 5906 606

>>> WHAT'S NEXT?

>>> WHAT'S NEXT?

Technologies of the future

Alpine's next steps in digitization: Worldwide access to key plant parameters via tablet and smartphone and process analysis to increase efficiency



Wireless vibration measuring system for powder machines



Online process data directly on your office computer





Central digitization platform with which process data of various plant types can be read, stored, analyzed and visualized



>>> SUSTAINABILITY



>> SUSTAINABILITY

Sustainability and sustainable management are becoming increasingly important in today's world – Hosokawa Alpine is also constantly striving to improve sustainable management in all areas



Recycling of machines via our division rental and used Machines



Increased research and development in the areas of **biodegradable bioplastics** and recyclates



Energy efficiency as one of the main objectives in the development of our machines



Development of **solutions** against the background of **circular-flow economy**



Maintenance of **location security** through continuous investments



Regional involvement **in** Augsburg, Swabia and Bavaria S S I I I I I I I I

Strong focus on **employee satisfaction** and health, resulting in **low employee** turnover



Reduction of travel activity through **remote services** (e.g. service glasses)



Promotion of e-mobility in the internal vehicle fleet (e-charging points and e-cars)



Continuous expansion of sustainability initiatives

>> MISSION AND VISION



For over 120 years, the name **ALPINE** has stood for the **highest quality** and **reliability of machines and systems**, as well as for **innovative drive** in the development of **new technologies** and **processes**.

We want to provide our **customers** with a **tailor-made service package** in order to create the greatest possible **availability of the machines** in the well-known **Alpine quality** and thus the basis for a **long-term**, **successful cooperation**.

>>> FUN FACTS AND FIGURES



THE TYPICAL OUTPUT RATE OF A HOSOKAWA ALPINE TONER PRODUCTION LINE IS 250KG/H. THIS EQUALS 10,000,000 PRINTED DIN A4 SHEETS PER HOUR.



During grinding at 15 °C, 87 % of the essential oils contained in cloves are retained.

HIGHLY VALUABLE PRODUCTS

The most expensive product ever processed on a Hosokawa Alpine 50 AS spiral jet mill cost 8,000,000 €/kg.



test sieves sold in a year is as high as the "Perlachturm" in Augsburg, Germany, where we are based.

POWDER & PARTICLE PROCESSING

50%

LESS TRIM-WASTE

thanks to our MDO + TRIO in-line technology.



5 µm is the thickness measurement of the thinnest film (PEHD) produced on Alpine blown film lines. For comparison: thickness of a human hair is 60–100 µm.

HOSOKAWA ALPINE DIE HEADS WEIGH BETWEEN **160 kg** AND **9 t.**

FILM EXTRUSION





THANK YOU for your attention